Outsourcing Study – Austria 2016

The e-fundresearch.com **Outsourcing Study – Austria 2016** represents an extensive analysis of the management structure of the Austrian mutual fund market with a special focus on the existing as well as future potential for external (foreign) asset managers to obtain investment management outsourcing mandates from Austrian fund management companies.

Scope and focus of the study

- How is the Austrian mutual fund market structured and which management types (internal management, management within the sector, external/outsourced management, 3rd party solutions) are dominating the market?

- To what extent do Austrian fund management companies engage in asset management outsourcing and which external managers have received outsourcing mandates?

- Which external asset managers have been able to gain/lose market share in the market for outsourcing mandates?

- Which asset classes/strategies are mostly being outsourced to external managers?

All market share analyses of the study have been conducted based on the entire Austrian mutual fund market (data obtained in cooperation with Austrian fund management companies) and therefore offer valuable insights into the market potential for external managers.

Content

- Historical development as well as current composition and management structure of the Austrian mutual fund market

- Details on the management structure for 30 Austrian fund management companies (KAGs)

- Details on all active outsourcing mandates in the Austrian mutual fund market

- Market share analyses of all active external managers

- Market share winners and losers 2014 - 2016

- Market potential for external managers

- Numerous charts, tables and analyses on 30+ pages

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