



Planning status as of July 25th, 2026

Fund Selector Events

Austria 2027



e-fundresearch.com
INVESTOR'S INDEPENDENT SOURCE

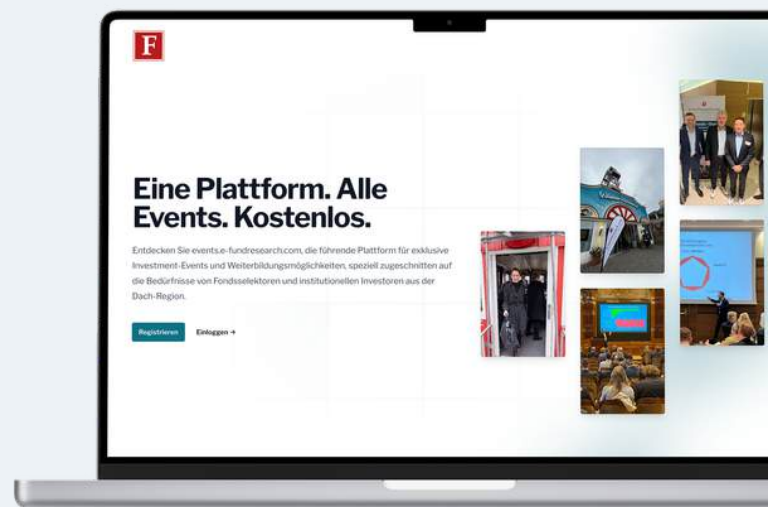
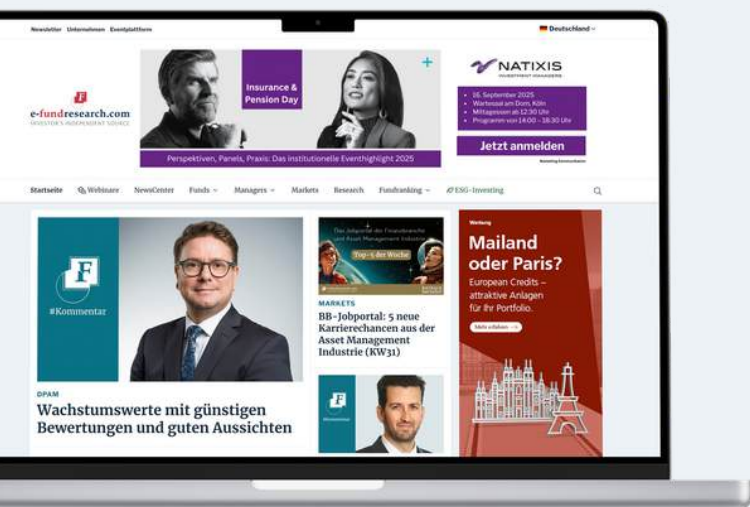
Event Expertise



Events are one of the central pillars of e-fundresearch.com and play a key role in shaping our position as a leading platform for institutional exchange. Our formats stand for high-quality content, careful curation, and sustainable networking at decision-maker level. Since 2020, we have expanded our offering to include digital event formats, which have quickly and successfully established themselves. This enables us to offer our partners even greater thematic and organizational flexibility, as well as maximum reach—always maintaining our consistently high quality standards.

Overview

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Asset Class Outlook Forum	Yearly outlook · market trends · exclusive setting · 18–25 selectors	6





The Fonds-Dialog is the centerpiece of our physical event series and is designed as a nationwide roadshow across Austria. The format focuses on in-depth discussions, current market trends, and personal networking in an exclusive setting. A maximum of four sponsors are admitted per event. The target audience includes at least 250 professional investors from the IFA, wholesale, and institutional selector segments. Each presentation lasts 25 minutes and—depending on the package—is complemented by video interviews and curated networking sessions. German-speaking speakers are preferred.

Winter

Spring

Autumn

Dates

Part 1) 13. - 14.01.2027
Graz, Linz, Vienna

Part 2) 19. - 20.01.2027
Salzburg, Innsbruck, Dornbirn

Part 1) 28. - 29.04.2027
Salzburg, Innsbruck, Dornbirn

Part 2) 12. - 13.05.2027
Graz, Linz, Vienna

Part 1) 22. - 23.09.2027
Graz, Linz, Vienna

Part 2) 06. - 07.10.2027
Salzburg, Innsbruck, Dornbirn

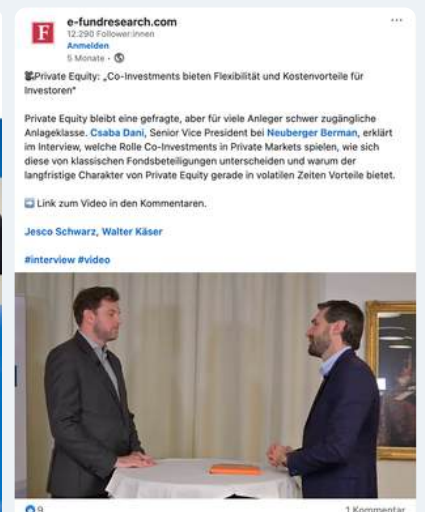
	Bronze-Package	Silver-Package	Gold-Package
Event cooperation, presence and networking	✓	✓	✓
Advertorial write-up of the presentation		✓	✓
Publication on e-fundresearch.com, newsletter and LinkedIn		✓	✓
Video interview advertorial on-site, in the studio or remotely			✓
Standalone follow-up mailing to the entire Austrian investor distribution list with approx. 1,200 qualified contacts			✓

EUR 15.990 net

EUR 16.490 net

EUR 17.990 net

LinkedIn



Fixed Income Forum 2027

Twice a year: our focused event for bond fund selectors



The Fixed Income Forum is a compact and focused format held in the exclusive setting of the Park Hyatt Vienna. Its aim is to bring together fund managers and investors across two dedicated investor groups: a breakfast session and a lunch session. Each presentation lasts 25 minutes and allows for in-depth discussion and targeted exchange. A maximum of four sponsors participate per event. The target audience consists of 18 to 25 wholesale and institutional selectors. Optional on-site video interviews and additional media coverage via e-fundresearch.com are also available.

Dates

10.02.2027
Park Hyatt Vienna

available

09.09.2027
Park Hyatt Vienna

available

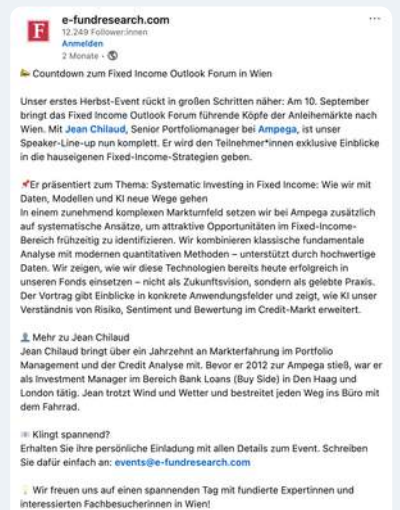
	Bronze-Package	Silver-Package	Gold-Package
Event cooperation, presence and networking	✓	✓	✓
Advertorial write-up of the presentation		✓	✓
Publication on e-fundresearch.com, newsletter and LinkedIn		✓	✓
Video interview advertorial on-site, in the studio or remotely			✓
Standalone follow-up mailing to the entire Austrian investor distribution list with approx. 1,200 qualified contacts			✓

EUR 7.500 net

EUR 7.850 net

EUR 9.500 net

LinkedIn



Equity Strategies Forum 2027

Twice a year: our focused event for equity fund selectors



The Equity Strategies Forum focuses on current equity markets and strategies within an institutional context. The event brings together fund managers and investors across two dedicated investor groups: a breakfast session and a lunch session. Each presentation lasts 25 minutes and provides room for in-depth discussion and targeted exchange. A maximum of four sponsors participate per event. The target audience consists of 18 to 25 wholesale and institutional selectors. Optional on-site video interviews and additional media coverage via e-fundresearch.com are also available.

Dates

15.04.2027
Park Hyatt Vienna

available

09.11.2027
Park Hyatt Vienna

available

	Bronze-Package	Silver-Package	Gold-Package
Event cooperation, presence and networking	✓	✓	✓
Advertorial write-up of the presentation		✓	✓
Publication on e-fundresearch.com, newsletter and LinkedIn		✓	✓
Video interview advertorial on-site, in the studio or remotely			✓
Standalone follow-up mailing to the entire Austrian investor distribution list with approx. 1,200 qualified contacts			✓

EUR 7.500 net

EUR 7.850 net

EUR 9.500 net

LinkedIn



Elevator-Pitch Forum 2027

Probably the most creative fund selector event in Europe.
In Vienna's most iconic landmark.



The Elevator Pitch Forum brings together fund managers and investors for a compact exchange on current strategies and market ideas. The presentations take place in the iconic Vienna Giant Ferris Wheel, offering a unique setting for focused, peer-level discussions. Each presentation lasts 15 minutes and is complemented by a shared lunch buffet, as well as optional video interviews and media coverage. A maximum of four sponsors participate per event, with a target audience of 18 to 25 wholesale and institutional selectors.

Date

04.03.2027 Vienna's famous Ferris wheel

available

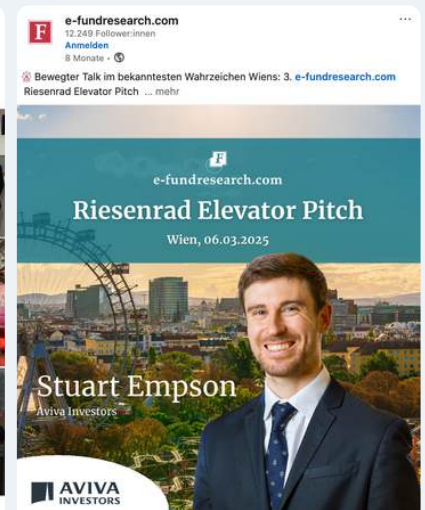
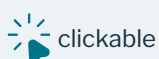
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Publication on e-fundresearch.com, newsletter and LinkedIn		✓	✓
Video interview advertorial on-site, in the studio or remotely			✓
Standalone follow-up mailing to the entire Austrian investor distribution list with approx. 1,200 qualified contacts			✓

EUR 7.500 net

EUR 7.850 net

EUR 9.500 net

LinkedIn





The Asset Class Outlook Lunch is e-fundresearch.com's exclusive in-person format for professional investors and takes place twice a year at Park Hyatt Vienna: as a half-year update and as a year-end outlook format. In a curated setting, fund managers, market strategists, as well as wholesale and institutional selectors discuss key market trends and investment perspectives for the coming six to twelve months. Each presentation lasts 25 minutes and is complemented by on-site video interviews and accompanying media coverage. Each edition is limited to a maximum of four sponsors and targets 18 to 25 wholesale and institutional selectors.

Date

17.06.2027
Park Hyatt Wien

available

16.12.2027
Park Hyatt Wien

available

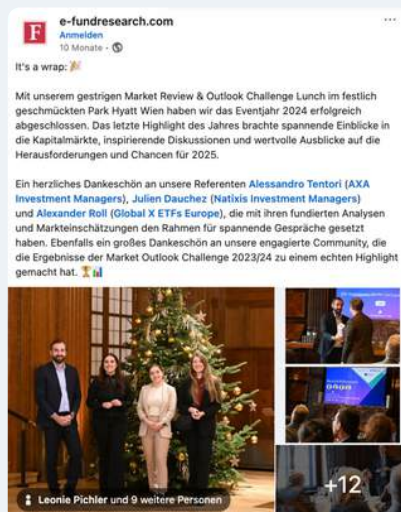
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Event cooperation, presence and networking	✓	✓	✓
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Publication on e-fundresearch.com, newsletter and LinkedIn		✓	✓
Video interview advertorial on-site, in the studio or remotely			✓
Standalone follow-up mailing to the entire Austrian investor distribution list with approx. 1,200 qualified contacts			✓

EUR 6.950 net

EUR 7.450 net

EUR 8.750 net

LinkedIn



Investor Contact Data

As part of our service offering, e-fundresearch.com event sponsors receive a GDPR-compliant contact list of all registered investors, including those who did not attend. This list includes names, company names, job titles, email addresses, locations, and phone numbers.

Speaker Profile

For our nationwide roadshows, we prefer German-speaking speakers (e.g. portfolio managers, product specialists, or client portfolio managers). For all other formats, English-speaking speakers are suitable (either portfolio managers or product specialists).

Female Speakers

We actively encourage the nomination of female speakers for our events. As an incentive, each sponsor who nominates a female speaker receives a voucher worth EUR 1,500 (net) for digital banner advertising on e-fundresearch.com. The voucher must be redeemed within 12 months after the event.

Sales Representatives

For our nationwide roadshows, up to two sales representatives per sponsor may accompany the speaker or moderator. For all other formats, only one sales representative is permitted.

Printed Materials

Since 2024, all our events are conducted paperless. Sponsor giveaways and individual pull-up banners are no longer accepted.

Differences Between Bronze, Silver, and Gold Packages

Bronze Package: Pure event participation without additional marketing or lead generation add-ons.

Silver Package: Includes an advertorial write-up of the presentation, which—after compliance and PR approval—is published on e-fundresearch.com, in the newsletter, and on LinkedIn.

Gold Package: Additionally includes a video interview advertorial (on-site, in the studio, or remote) as well as a one-time standalone follow-up email sent by the sponsor to the entire Austrian e-fundresearch.com investor distribution list (approx. 1,200 contacts).

On-Site Video Interview Advertorials

These are included in the Gold Package or can be added to any other package for an additional EUR 500 (net). Our video team will ask your speaker up to four questions of your choice, edit the interview (including up to three feedback rounds), and publish it on e-fundresearch.com, in the newsletter, and on LinkedIn. The sponsor receives full rights for further distribution and licensing.

LinkedIn Promotion

All sponsors receive pre-written posting texts as well as a selection of LinkedIn-optimized event promotion visuals to showcase their participation.

Existing and Prospective Clients

Sponsors are invited to bring their existing clients and prospects to our events. e-fundresearch.com is happy to support this with HTML email invitation templates.

Get in Touch.



Would you like to strengthen your brand through our events?
Contact us for further details.



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PRIVATBANK



Janus Henderson
INVESTORS

